Post Office Box 4368 Baton Rouge, Louisiana 70821

# TIER 2 PERSONAL FINANCIAL DISCLOSURE STATEMENT (ANNUAL)

I currently hold an office that would require me to file a Tier 2.1, or Tier 3 Personal Financial Disclosure     Statement. As such, I have completed SCHEDULE D.
♥ORIGINAL REPORT This Report Covers Calendar Year: 2015
MENDED REPORT
FINAL REPORT (WHERE TERM ENDS IN JANUARY [COVERING JANUARY 1 THROUGH JANUARY ]])
A final reports must be filed on or before May 15 of the year in which your service to that office ends.
Refer to the "GENERAL INFORMATION" sheet of this form to determine eligibility.
OFFICE/POSITION HELD: Committee on Party
NAME OF FILER (print full name): Pearlie Coleman Wise
Mailing Address: 2820 Old Sterlington Road
Mailing Address: 2820 Old Sterlington Road  City, State, Zip: Monroe, Louisiana 71203-2671
NAME OF SPOUSE(if applicable)(print full name): Wille Lee Wise
Spouse's Occupation: Retired/City of West Monroe Fire Department
Spouse's Principal Business Address: 2820 Old Sterlington Road
City, State, Zip: Monroe, Louisiana 71203-2671
CHECK ALL THAT APPLY
☐ I have filed my state income tax return for the previous year.
☐ I have filed for an extension of my state income tax return for the previous year.
▼ I have filed my federal income tax return for the previous year.
☐ I have filed for an extension of my federal income tax return for the previous year.
☐ I have filed for an extension of my federal income tax return for the previous year AND I am requesting an
extension in filing my Tier 2 Personal Financial Disclosure.
<u>CERTIFICATE OF ACCURACY</u>
I do hereby certify, after having been duly sworn, that the information contained in this personal financial
disclosure statement is true and correct to the best of my knowledge, information, and belief.
Signature of Filer
Sworn to and subscribed before me this day of May, 2016.
Gelles C. Geren
Roffy C. Honor Public (print name)
Notary Public (signature)
ID#, 38405
Date Commission Evnires At All M

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# **Schedule A:** Employment Information

☐ Check if not applicable

⊠Filer □ Spouse	▼ Full-Time
Name of Employer: Lo	uisiana Department of Corrections/ Division of Probation & Parole - MOD
Job Title: Probati	on & Parole Supervisor
Job Description:	Supervised State Probation and Parole Officers who supervised a caseload of felony offenders. Offenders were on supervised probation or parole. Insure the conditions were followed and appropriate actions taken as to alleged violations. Served as Community Resouce Coordinator, Safety Coordinator and recruiter. Pre-retirement leave commenced on Octoer 5, 2015, retiring on 1/2/2016.
Filer	□ Full-Time □ Part-Time
Name of Employer:	
Job Description:	7
□ Filer □ Spouse	☐ Full-Time ☐ Part-Time
· •	
Job Title:	
,	
Job Description.	
Filer Spouse	☐ Full-Time ☐ Part-Time
Name of Employer:	
□ Filer    □ Spouse	┌ Full-Time ┌ Part-Time
Name of Employer:	
Job Description:	

- \* You are required to disclose employment information related to both you and your spouse (if applicable).
- \* List the name of the employer; the title of the position; a brief description of the job; and disclosure as to whether the position is full-time or part-time.
- \* Self-employment information is reported on Schedule B.

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# **Schedule B: Positions - Business**

☐ Check if not applicable

⊼ Filer
Amount of Interest (amount exceeds 10%):%
Name of Business:
Address:
City, State, Zip:
Business Description:
Nature of Association:
Filer   Spouse   Both
Amount of Interest (amount exceeds 10%):%
Name of Business:
Address:
City, State, Zip:
Business Description:
Nature of Association:
Filer Spouse Both
Amount of Interest (amount exceeds 10%):%
Name of Business:
Address:
City, State, Zip:
Business Description:
Nature of Association:

- \* You are required to complete SCHEDULE B if you or your spouse is a director, officer, stockholder, owner, partner, member, or trustee of a business AND if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.
- \* "Business" means any corporation, partnership, limited liability company, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

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# Schedule C: Positions - Nonprofit

☐ Check if not applicable

·				
▼ Filer				
Name of Organization: Freed Men, INC				
Address: 500 Pine Street				
City, State, Zip: West Monroe, Louisiana 71291				
Nature of Association: Board Member/past acting Treasuer.				
A faith - based 501 C3 non-profit organization providing six (6) month residential facility for men and women reentering our community. Partner with resource providers to meet the needs of our residents. Efforts are made to assit residnts in spritual support, employment, marriange and family  Description of Organization:				
Filer Spouse				
Name of Organization:				
Address:				
City, State, Zip:				
Nature of Association:				
Description of Organization:				
Filer Spouse				
Name of Organization:				
Address:				
City, State, Zip:				
Nature of Association:				
Description of Organization:				

<sup>\*</sup>You are required to complete SCHEDULE C if you or your spouse is a director or officer of a nonprofit organization.

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# Schedule D: Other Offices/Positions Held

⊠ Check if not applicable

The transfer of the transfer o					
Name of Office/Position:					
				·	
Name of Office/Position:			<del> </del>	•	
Name of Office/Position:					
Name of Office/Position:					
Name of Office/Position:		·			
		2000000			
Name of Office/Position:					
	9 (1990)				
Name of Office/Position:					
			anne province		The state of the s
Name of Office/Position:					
Name of Office/Position:					

<sup>\*</sup> You are required to complete SCHEDULE D if you hold any other office or position which would require you to file a personal financial disclosure statement under La. R.S. 42:1124.2.1 or 42:1124.3.

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# **Schedule E:** Immovable Property

Check if not applicable (where the value of the interest in the parcel exceeds \$2,000)

☐ Filer	<b>□</b> Spouse	⊠ Both		
Location o	of Property:			
State:	Louisiana		Parish/County: Ouachita	
Descrip	otion of Property:	one single family	dwelling situated on a lot of land	
Value of th	ne Interest in the l	Parcel:		
	Category I	(less than \$5,000)	Category II (\$5,000-\$24,999)	
1	ズ Category I	II (\$25,000-\$100,000)	Category IV (more than \$100,000)	
┌ Filer	□ Spouse	□Both		
Location o	of Property:			
State:			Parish/County:	
Descrip	Description of Property:			
Value of the Interest in the Parcel:				
Category I (less than \$5,000)		(less than \$5,000)	Category II (\$5,000-\$24,999)	
	Category I	II (\$25,000-\$100,000)	Category IV (more than \$100,000)	
☐ Filer	☐ Spouse	□Both		
Location of	of Property:			
State:	MORPHAN AND AND AND AND AND AND AND AND AND A		Parish/County:	
Descrip	Description of Property:			
Value of the Interest in the Parcel:				
Category I (less than \$5,000)		(less than \$5,000)	Category II (\$5,000-\$24,999)	
	Category I	II (\$25,000-\$100,000)	Category IV (more than \$100,000)	

<sup>\*</sup> You are required to disclose the location by state and parish/county.

<sup>\*</sup> You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

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# Schedule F: Income from the State, Political Check if not applicable Subdivisions, and/or Gaming Interests

▼ Filer			
Type of Income: ⊠State □ Political Subdivision □ Gaming Interest			
Name of Business(if applicable): State of Louisiana			
Name of Income Source: salary			
Address: P.O. Box 94095			
City, State, Zip: Baton Rouge, LA 7080-9095			
Amount of Income (exact dollar amount): \$ 62,009.98			
□ Filer □ Spouse □ Business(where amount of interest exceeds 10%)			
Type of Income: ⊠State □ Political Subdivision □ Gaming Interest			
Name of Business (if applicable): FireFighters Retirement System			
Name of Income Source: Retirement			
Address: 3100 Brentwood Drive			
City, State, Zip: Baton Rouge, LA 70809-1752			
Amount of Income (exact dollar amount): \$ 47,342.46			
Filer Spouse Business(where amount of interest exceeds 10%)			
Type of Income: ☐ State ☐ Political Subdivision ☐ Gaming Interest			
Name of Business(if applicable):			
Name of Income Source:			
Address:			
City, State, Zip:			
Amount of Income (exact dollar amount): \$			

- \* You are required to complete SCHEDULE F if you or your spouse received income (includes any income from public source such as employment income, retirement, etc.) from the State, any political subdivision, and/or a gaming interest OR if a business in which you or your spouse owns an interest which exceeds 10% (either individually or collectively) received income from the aforementioned sources.
- \* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.
- \* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- \* The definitions for (and examples of) political subdivision, gaming interest, and business are found in the Instructions Section of this form.

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### **Schedule H:** Income Received From Business

### AGGREGATE AMOUNT OF INCOME RECEIVED FROM BUSINESS:

\overline{\text{Category I (less than \$5,000)}}
Category III (\$25,000-\$100,000)
□ Filer □ Spouse
Name of Business:
Address:
City, State, Zip:
Nature of services rendered or reason income was received:
Filer Spouse
Name of Business:
Address:
City, State, Zip:
Nature of services rendered or reason income was received:
□ Filer □ Spouse
Name of Business:
Address:
City, State, Zip:
Nature of services rendered or reason income was received:
□ Filer □ Spouse
Name of Business:
Address:
City, State, Zip:
Nature of services rendered or reason income was received:

- \* You are required to complete SCHEDULE H if you or your spouse received income from a business.
- \* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- \* Income reported on SCHEDULE F or G does not have to be restated on SCHEDULE H.
- \* Income received through self-employment is reported on SCHEDULE H.
- \* "Business" means any corporation, partnership, limited liability company, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

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# Schedule G: Income Received from Employment

Filer Spouse Full-time Part-time			
Name of Employer:			
Address:			
City, State, Zip:			
Nature of services (pursuant to such employment):			
Amount of Income:			
Filer   Spouse   Full-time   Part-time			
Name of Employer:			
Address:			
City, State, Zip:			
Nature of services (pursuant to such employment):			
Amount of Income: Category I (less than \$5,000)			
Filer   Spouse   Full-time   Part-time			
Name of Employer:			
Address:			
City, State, Zip:			
Nature of services (pursuant to such employment):			
Amount of Income: Category I (less than \$5,000)			

- \* You are required to complete SCHEDULE G to disclose the income received by you or your spouse for each full-time or part-time employment position held.
- \* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- \* Income that is reported on SCHEDULE F does not have to be restated on SCHEDULE G.
- \* Income received through self-employment is reported on SCHEDULE H, unless it is reported on Schedule F.

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# Schedule I: Other Income

(any other income that exceeds \$1,000)

☐ Filer ☐ Spouse  Description of Income:					
Nature of services rendered or reason income was received:					
Amount of Income:	Category I (less than \$5,000) Category III (\$25,000-\$100,000)	Category II (\$5,000-\$24,999) Category IV (more than \$100,000)			
Filer Spouse Description of Income:					
Nature of services rendered or reason income was received:					
Amount of Income:	Category I (less than \$5,000) Category III (\$25,000-\$100,000)	Category II (\$5,000-\$24,999) Category IV (more than \$100,000)			
Filer   Spouse   Description of Income:					
Nature of services rendered or reason income was received:					
Amount of Income:	Category I (less than \$5,000) Category III (\$25,000-\$100,000)	Category II (\$5,000-\$24,999) Category IV (more than \$100,000)			

- \* You are required to complete SCHEDULE I if you or your spouse received any other type of income (includes any income from private source such as rental income, federal retirement, etc.) that exceeded \$1,000.
- \* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- \* You are not required to report income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.
- \* Income that is reported on SCHEDULE F, G, or H does not have to be restated on SCHEDULE I.
- \* Income from retirement accounts not reported on Schedule F should be included on Schedule I.

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# **Schedule J:** Investment Holdings

X Check if not applicable	(an investment noiding that exceeds \$5,000)	
□ Filer □ Spouse	□Both	
Name of Security:		
Description of Security:		
□ Filer □ Spouse	□Both	
Name of Security:		
Description of Security:		
□ Filer □ Spouse	□Both	
Name of Security:		
Description of Security:		
_		

<sup>\*</sup> You are required to complete SCHEDULE J if you or your spouse holds investment securities where each investment security has a value that exceeds \$5,000.

<sup>\*</sup> You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

<sup>\*</sup> You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

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# **Schedule K:** Transactions

(a transaction that exceeds \$5,000)

Filer Spouse Both	
Transaction Date:	
Description of Transaction:	
Amount of Transaction: Category I (less than \$5,000)	Category II (\$5,000-\$24,999)
1	Category IV (more than \$100,000)
Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)
Filer Spouse Both	
Transaction Date:	
Description of Transaction:	
	·
Amount of Transaction: Category I (less than \$5,000)	Category II (\$5,000-\$24,999)
Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)
Filer Spouse Both	
Transaction Date:	
Description of Transaction:	
Amount of Transaction: Category I (less than \$5,000)	Category II (\$5,000-\$24,999)
Category III (\$25,000-\$100,000)	Category IV (more than \$100,000)

- \* You are required to complete SCHEDULE K if you or your spouse purchased or sold any immovable property, personally owned tax credit certificates, stocks, bonds, or commodities futures including any option to acquire or dispose of any immovable property or of any personally owned tax credit certificates, stocks, bonds, or commodities futures (when the value of the transaction exceeded \$5,000 in the previous calendar year).
- \* You are not required to report variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, cash or cash equivalent investments.

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### **Schedule L:** Liabilities

K Check if not applicable

(a liability that exceeds \$10,000)

Filer Spouse
Name of Creditor:
Address:
City, State, Zip:
Name of Guarantor (If applicable):
□ Filer □ Spouse
Name of Creditor:
Address:
City, State, Zip:
Name of Guarantor (If applicable):
Filer Spouse
Name of Creditor:
Address:
City, State, Zip:
Name of Guarantor (If applicable):
Filer Spouse
Name of Creditor:
Address:
City, State, Zip:

<sup>\*</sup>You are required to complete SCHEDULE L if you or your spouse owes any liability which exceeds \$10,000 on the last day of the reporting period.

<sup>\*</sup>You are not required to disclose any loan secured by movable property, if such loan does not exceed the purchase price of the movable property which secures the loan.

<sup>\*</sup>You are not required to disclose any liability, secured or unsecured, which is guaranteed by you or your spouse for a business in which you or your spouse owns any interest, provided that the liability is in the name of the business and, if the liability is a loan, that you or your spouse does not use proceeds from the loan for personal use unrelated to business.

<sup>\*</sup>You are not required to disclose any loan by a licensed financial institution which loans money in the ordinary course of business.

<sup>\*</sup> You are not required to disclose any liability resulting from a consumer credit transaction as defined in R.S. 9:3516(13).

<sup>\*</sup>You are not required to disclose any loan from an immediate family member, unless such family member is a registered lobbyist, or his principal or employer is a registered lobbyist, or he employs or is a principal of a registered lobbyist, or unless such family member has a contract with the State.

<sup>\*&</sup>quot;Consumer Credit Transaction" in R.S. 9:3516(13) means a consumer loan or a consumer credit sale but does not include a motor vehicle credit transaction made pursuant to R.S. 6:969.1 et seq.

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## Schedule M: Positions - Business

(to be completed by members of the Ethics Adjudicatory Board and Ethics Board, and the administrator of the Ethics Administration)

	le Ethics Board, and the administrator of the Ethics Administration)
Filer Spous	se 「Both
Name of Business:	
Address:	
City, State, Zip:	:
Business Description:	
	li
Amount of Interest:	
□ Filer □ Spous	se Both
Name of Business:	
1 411	
City, State, Zip	
	:
	n:
Amount of Interest:	
Filer Spous	se
Name of Business:	
Address:	
City, State, Zip	D:
1	l:
	n:
Amount of Interest:	%

- \* You are required to complete SCHEDULE M if you are a member of the Ethics Adjudicatory Board; a member of the Board of Ethics; or if you serve as administrator of the Ethics Administration.
- \* You are required to disclose information related to ownership interest in a business regardless of the percentage of ownership.
- \* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.
- \* Information disclosed on SCHEDULE B does not have to be restated on SCHEDULE M.

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# Schedule N: Income from the State and/or Political Subdivisions

(to be completed by members of the Ethics Adjudicatory Board and Ethics Board, and the administrator of the Ethics Administration)

Filer   Spouse   Business
Type of Income: State Political Subdivision
Name of Business (if applicable):
Name of Income Source:
Address:
City, State, Zip:
Amount of Income (exact dollar amount): \$
□ Filer □ Spouse □ Business
Type of Income: ГState Г Political Subdivision
Name of Business (if applicable):
Name of Income Source:
Address:
City, State, Zip:
Amount of Income (exact dollar amount): \$
Filer   Spouse   Business
Type of Income: State Political Subdivision
Name of Business (if applicable):
Name of Income Source:
Address:
City, State, Zip:
Amount of Income (exact dollar amount): \$

- \* You are required to complete SCHEDULE N if you are a member of the Ethics Adjudicatory Board; a member of the Board of Ethics; or if you serve as administrator of the Ethics Administration.
- \* You are required to disclose all income received by a business in which you or your spouse received regardless of the percentage of ownership in the business.
- \* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.
- \* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.
- \* Information disclosed on SCHEDULE F does not have to be restated on SCHEDULE N.

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## **Schedule O:** Income from a Governmental Entity

(to be completed by members of the Ethics Adjudicatory Board and Ethics Board, and the administrator of the Ethics Administration)

▼ Check if not applicable □ Filer □ Spouse Name of Governmental Entity: Nature of Contract/Sub-Contract: Value (of thing of economic value) Derived: ☐ Spouse Filer Name of Governmental Entity: Nature of Contract/Sub-Contract: Value (of thing of economic value) Derived: ☐ Spouse Filer Name of Governmental Entity: Nature of Contract/Sub-Contract: Value (of thing of economic value) Derived: ☐ Spouse ☐ Filer Name of Governmental Entity: Nature of Contract/Sub-Contract: Value (of thing of economic value) Derived:

<sup>\*</sup> You are required to complete SCHEDULE O if you are a member of the Ethics Adjudicatory Board; a member of the Board of Ethics; or if you serve as administrator of the Ethics Administration.

<sup>\*</sup> You are required to disclose the name of each governmental entity from which you or your spouse derives a "thing of economic value" through a contract or subcontract involving a governmental entity, including the Louisiana Insurance Guaranty Association, the Louisiana Health Insurance Guaranty Association, Louisiana Citizens Property Insurance Corporation, the Property Insurance Association of Louisiana, and any other quasi-public entity.

<sup>\*</sup> You are required to disclose the nature of the contract or subcontract, and the value of the "thing of economic value" derived.

<sup>\*&</sup>quot;Thing of Economic Value" means money or any other thing having economic value. The complete definition of "thing of economic value" can be found at La. R.S. 42:1102(22).